

<b>Debenture Issuance and Offering Information for Amount Up to Baht 20,000 million</b>	
<b>Agenda 7</b>	<b>To Approve Debenture Issuance and Offering for up to Baht 20,000 million</b>
<b>Objectives</b>	to utilize as the Company's working capital, capital investment in line with the Company's strategic direction and investment plan and/or other future obligations of the Company and its subsidiaries.
<b>Type of Debentures</b>	All types of debentures, including but not limited to, name registered debenture or bearer debentures, secured or unsecured, with or without the representative of debenture holders, subordinated or unsubordinated, depending on market condition at the time of issuance and offering of debentures and such other relevant factors.
<b>Offering size</b>	The total amount and the outstanding principal value of the debentures shall not exceed Baht 20,000 Million for which only one or several series of the debentures may be issued and offered on one or several occasions. In this regard, in case of early redemption or repurchase of the debentures or upon maturity of the debentures, the Company may issue and offer for sale new debentures, provided that the principal of the new debentures, upon combination with the principal of the existing outstanding debentures which have not yet been redeemed or repurchased or matured, shall not exceed Baht 20,000 million.
<b>Currency</b>	Baht and/or any other currencies in equivalent amount
<b>Coupon</b>	To be determined, subject to market condition at the time of issuance and offering of the debentures
<b>Tenor</b>	Up to 10 years from the issuance date in accordance with relevant regulations
<b>Early Redemption</b>	Debentureholders may or may not have the right to redeem debentures before its maturity and/or the Company has or does not have the right to redeem debentures before its maturity, depending on terms and conditions of each issuance of debentures.
<b>Offering</b>	Debentures may be offered entirely in single and/or multiple issuance in Thailand and/or overseas either in public offering or private placement, either to foreign or domestic institutional investors and/or to high-net-worth investors all in one time or separately in accordance with rules prescribed in the Notification of the Securities and Exchange Commission and/or of the Capital Market Supervisory Board or any relevant regulations in effect at the time of issuance and offering of the debentures.

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<b>Delegation of Authority to Proceed in All Necessary Actions for Issuance and Offering Debentures</b>	<p>Board of Directors and/or the person authorized by the Board of Directors shall have authorities to perform any actions necessary for and relevant to, the issuance and offering of the debentures as follows:</p> <ol style="list-style-type: none"> <li>1) To consider determining criteria, conditions and other details relating to issuance and offering of the debentures, including but not limited to, details of the debentures, such as name, tenor, offering method, the amount of debentures to be issued and offered on each series, type of debentures, guarantee, security, offering price per unit, early redemption right, coupon rate or other returns, principal and interest payment method, offering and allocation method and period, as well as making relevant arrangements until completion;</li> <li>2) To appoint the debenture registrar, holder representative and/or underwriter and/or broker and/or credit rating agency of the Company and/or other advisors or any other person relating to the issuance and offering of the debentures; and</li> <li>3) To provide information, prepare documents and/or apply for permission for listing the debentures with the Thai Bond Market Association and/or have such debentures listed on any secondary market, including any agencies, as well as having the power to apply for permission to disclose information, take any other acts with relevant agencies, and liaise, negotiate, enter into, deliver and amend documents and contracts, incur expenses and fees, and take any acts as necessary and appropriate in connection with the issuance and offering of such debentures, including arrangements as required by applicable laws and regulations.</li> </ol>