

(Translation)

Capital Increase / Share Allotment Report Form
Advanced Info Service Plc.
4 February 2016

Advanced Info Service Plc. (“the Company”) hereby reports that Board of Directors Meeting No. 2/2015, held on 4 February 2016 at 02.00 p.m., passed a resolution concerning the following share allotment.

1. Allotment of shares

The Company’s registered share capital is currently 4,997,459,800 baht. There are 2,973,095,330 paid-up shares at par value 1 (one) baht and 2,024,364,470 unpaid shares.

The Board of Directors has approved the allotment of 826,900 unissued ordinary shares, at a par value of 1 (one) baht, totaling 826,900 baht or 0.03 percent of the total paid-up capital shares, for the exercise of warrants to be issued to the Company’s employees subject to the shareholders’ approval. The details of the allotment are shown in the table below.

1.1 The details of the allotment

Allotted to	Number (shares)	Ratio (old: new)	Exercise Price (baht/share)	Subscription and payment period	Notes
Reserved for the exercise of warrants issued to employees (the Warrants)	826,900 shares	1 : 1	The weighted average of the market price of the Company’s shares traded on the Stock Exchange of Thailand during the 7 consecutive business days prior to the date on which the Board of Directors resolved to propose this matter to the shareholders’ meeting. (166.588 baht/share)	-	-

Note: The details of the Warrants are shown in Attachment 6(a).

1.1.1 The Company’s plan in case there is a fraction of shares remaining

-None-

2. Schedule for shareholders’ meeting to approve the capital increase/share allotment

The Annual General Meeting of Shareholders for the year 2016 will be held on 29 March 2016 at 02.00 p.m. at Vibhavadee Ballroom, Lobby Level of Centara Grand at Central Plaza Ladprao Bangkok, 1695 Phaholyothin Road, Chatuchak, Bangkok. The Record Date, to determine the shareholders who have the right to attend the meeting and vote, will be on 18 February 2016, and the share registration book (under Section 225 of the *Securities and Exchange Act B.E. 2535*) will be closed on 19 February 2016.

3. Approval of the capital increase/share allotment by relevant governmental agencies and conditions thereto (if any)

The Company will register the increase of paid-up capital at the Department of Business Development, Ministry of Commerce when the Warrants are exercised and seek approval from the Stock Exchange of Thailand to list the newly issued ordinary shares as securities that can be publically traded.

4. Objectives of the capital increase and plans for utilizing the proceeds received

Reserved for the exercise of Warrants issued to the employees. The Company will use the proceeds from the exercise of Warrants as its working capital.

5. Benefits which the Company will receive from the capital increase/share allotment

The objective of issuing these warrants is to retain, motivate and compensate key employees of the Company and its subsidiaries in order to improve their long-term performance and the Company's competitiveness.

6. Benefits which the shareholders will receive from the capital increase/share allotment

6.1 Dividend policy

The Company has a policy of paying dividends of not less than 100 percent of net profits.

6.2 Rights to receive dividends from the Company

Holders of newly issued shares from the exercise of these warrants will have the same rights as holders of previously issued shares for capital increases. They will also be entitled to receive dividends from the date their names are listed in the share registration book submitted to the Department of Business Development, Ministry of Commerce.

7. Other details necessary for shareholders to approve the capital increase/share allotment

-None-

8. Schedule of action where the Company's board of directors passes a resolution approving a capital increase or allotment of new shares

No.	Procedures for the Capital Increase	Date / Month / Year
1	Board of Directors' resolution to issue warrants to the Company's employees and allot new ordinary shares for the exercise of these warrants.	4 February 2016
2	Notify Stock Exchange of Thailand re Board of Directors' resolution.	4 February 2016
3	Determine the shareholders who have the right to attend the Annual General Meeting of Shareholders for 2016. (Record Date)	18 February 2016
4	Close share registration book in accordance with Section 225 of the <i>Securities and Exchange Act, B.E. 2535</i> .	19 February 2016
5	Hold Annual General Meeting of Shareholders for 2016	29 March 2016

